

Debt Table C-2

SUMMARY OF DEBT SERVICE DUE ON OUTSTANDING OBLIGATIONS AS OF JUNE 1, 2004 BY TOTAL DEBT SERVICE

Date	BANS To Bonds	General Obligation Bonds	OPWC/ OWDA	Special Assessment Bonds	Water and Sewer	Total	% of Debt Service Remaining
12/31/04	0	\$4,578,001	\$269,222	\$427,738	\$5,370,218	\$10,645,179	62.45%
12/31/05	0	5,658,375	538,444	411,725	6,585,075	13,193,619	54.65%
12/31/06	0	5,668,215	538,444	412,199	6,578,875	13,197,733	46.90%
12/31/07	0	5,686,053	538,441	397,960	6,585,425	13,207,879	39.16%
12/31/08	0	5,714,803	538,444	407,606	6,584,570	13,245,423	33.93%
12/31/09	0	5,717,000	538,444	352,836	6,584,820	13,193,101	28.76%
12/31/10	0	5,730,106	538,444	255,601	6,584,820	13,108,972	23.86%
12/31/11	0	5,724,454	538,442	232,833	6,583,420	13,079,149	19.62%
12/31/12	0	1,501,189	529,943	227,233	6,585,420	8,843,785	15.40%
12/31/13	0	1,497,989	432,891	224,525	6,589,245	8,744,650	11.19%
12/31/14	0	1,153,309	328,803	211,486	6,585,208	8,278,806	7.01%
12/31/15	0	87,079	279,319	222,560	6,586,445	7,175,403	4.93%
12/31/16	0	89,709	245,366	217,560	6,586,670	7,139,304	2.85%
12/31/17	0	87,076	245,366	210,365	6,579,545	7,122,352	0.83%
12/31/18	0	84,411	245,366	149,123	6,585,245	7,064,144	0.50%
12/31/19	0	86,681	175,664	133,550	3,116,158	3,512,053	0.20%
12/31/20	0	88,706	175,664	138,388	3,114,883	3,517,640	0.00%
12/31/21	0	85,481	175,664	43,625	3,118,208	3,422,978	62.45%
12/31/22	0	87,219	175,664	40,715	248,320	551,918	54.65%
12/31/23	0	88,719	157,788	18,855	247,785	513,147	46.90%
12/31/24	0	0	78,894	0	251,760	330,654	39.16%
TOTALS	0	\$49,414,574	\$7,284,719	\$4,736,482	\$107,652,113	\$169,087,888	

Grant Anticipation Obligations

The County currently has no grant anticipation obligations outstanding.

FUTURE FINANCINGS

In 1991 the County launched a capital facilities improvement program entailing the design, construction and/or renovation of facilities and necessary fixtures and equipment in five major county functions and miscellaneous building improvements, portions of which began in the fall of 1991 and are continuing into the new millennium (the "Program"). Those five functions are: 1) law enforcement and correctional facilities; 2) administration and court facilities; 3) mental health services and programs, including drug addiction and alcohol programs; 4) communications facilities including 911 services; and 5) medical/health and social services. In 1998 a substantial road infrastructure improvement plan was added to the program.

The Sheriff's office administration, minimum security adult detention, County administration, Planning/Engineering, court facilities for Common Pleas Courts, including Domestic Relations and Juvenile divisions, Mental Health Services building and the 800 MHz

Radio System projects have been successfully completed. In 2001 a general obligation bond issue provided the County the local portion of funding necessary to construct the Adult Detention expansion, a new Municipal Court building, a new Juvenile Detention facility as well as the funds needed for renovation of the old County Courthouse. The additional improvement projects and estimated construction cost for each are as follows:

<u>Project</u>	<u>Estimated Cost</u>
1) 800 Mhz System Expansion	\$1,200,000
2) Backup Dispatch Center	600,000
3) 911 Phone System Upgrade	500,000
4) Road Projects	Approximately 1,500,000/year
5) Various Improvements and Land Acquisitions	Not Estimated

While the County currently expects to contribute available moneys to the program, a portion will be financed through the issuance of tax-exempt bonds and notes in anticipation of issuance of bonds.

LONG TERM OBLIGATIONS OTHER THAN BONDS AND NOTES

The County has no other significant long-term obligations other than its lease and pension obligations discussed below.

LEASES AND CONTRACTS

The County has entered into various contracts and leases for the rental of property and office space throughout the County. The following data represents the amounts expended as of December 31 for the years indicated.

<u>Year</u>	<u>Total Lease Payments</u>
1999	\$192,308
2000	228,245
2001	267,242
2002	272,404
2003	229,430

Source: Clermont County Auditor

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